

Nomor/Number : 006/MTI/CORSEC/EXT/II/2022
Lampiran/Attachment : 1 (satu) rangkap

Jakarta, 2 Februari 2022

Kepada Yth:

- 1. Kepala Eksekutif Pengawas Pasar Modal
Otoritas Jasa Keuangan**
di Gedung Soemitro Djojohadikusumo,
Jl. Lapangan Banteng Timur 2-4, Sawah Besar
Jakarta Pusat- 10710

- 2. Kepala Divisi Penilai Perusahaan Grup 2
PT Bursa Efek Indonesia**
Indonesia Stock Exchange Building
Jl. Jend. Sudirman Kav 52-53
Jakarta Selatan- 12190

**Perihal : Informasi Pembayaran ke-3 (tiga)
Cicilan Imbalan Ijarah Sukuk Ijarah
Berkelanjutan I Moratelindo Tahap
IV Tahun 2021 Seri A dan Seri B**

**Subject : Information regarding the 3rd (third)
interest rates payment of Moratelindo
Phase IV Year 2021 Shelf Offering
Sukuk Ijarah Series A and Series B**

Surat ini kami sampaikan berdasarkan Peraturan PT Bursa Efek Indonesia nomor I-E tentang Kewajiban Penyampaian Informasi (untuk selanjutnya disebut "**IDX IE**"); Peraturan Otoritas Jasa Keuangan nomor 31/POJK.04/2015 tentang Keterbukaan Atas Informasi atau Fakta Material oleh emiten atau Perusahaan Publik ("**POJK 31**"); Peraturan Otoritas Jasa Keuangan Nomor 7/POJK.04/2018 tentang Penyampaian Laporan Melalui Sistem Pelaporan Elektronik Emiten atau Perusahaan Publik ("**POJK 7**"); Perjanjian Perwaliamanatan Sukuk Ijarah Berkelanjutan I Moratelindo Tahap IV Tahun 2021 nomor 26 tanggal 16 April 2021 beserta perubahan-perubahannya ("**PWA SI IV**"); dibuat dan ditandatangani oleh PT Mora Telematika Indonesia Tbk dengan PT Bank KB Bukopin Tbk (dahulu PT Bank Bukopin Tbk) dan berdasarkan Surat Kustodian Sentral Efek Indonesia Nomor KSEI-995/JKU/0122 tertanggal 20 Januari 2022 perihal Permintaan Dana Bunga Sukuk Ijarah Berkelanjutan I Moratelindo Tahap IV Tahun 2021 Seri A-B Ke-3 (tiga) ("**Surat KSEI**").

In order to comply Regulation of the Indonesia Stock Exchange number I-E regarding the Obligation of Information Submission (hereinafter referred to as "**IDX IE**"); Financial Services Authority Regulation number 31/POJK.04/2015 concerning Disclosure of Material Information or Facts by issuers or Public Companies ("**POJK 31**"); Financial Services Authority Regulation Number 7/POJK.04/2018 concerning Submission of Reports Through the Electronic Reporting System of Issuers or Public Companies ("**POJK 7**"); Moratelindo Phase IV Year 2021 Shelf Offering Sukuk Ijarah Trustee Agreement Number 26 dated 16 April 2021 and its amendments ("**PWA SI IV**"); and the Letter of the Indonesian Central Securities Depository Number KSEI-995/JKU/0122 dated January 20th, 2022 regarding the Request for 3rd (third) Interest rates payment of Moratelindo Phase IV Year 2021 Shelf Offering Sukuk Ijarah Series A and Series B ("**KSEI Letter**").

DISCLAIMER:

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Dengan hormat,

Berdasarkan IDX IE, POJK 31, POJK 7, PWA SI IV dan Surat KSEI, melalui surat ini kami sampaikan pemberitahuan, bahwa pada tanggal 2 Februari 2022 telah dilakukan pembayaran ke-3 (tiga) Sukuk Ijarah Berkelanjutan I Moratelindo Tahap IV Tahun 2021 Seri A-B, dengan rincian sebagai berikut:

Kode Efek <i>Effect Code</i>	Jumlah Sukuk Ijarah <i>Sukuk Ijarah Amount</i> (Rp,-)	Nilai Nominal <i>Amount</i> (Rp,-)	Tingkat Bunga <i>Interest Rate</i> (p.a)
SIMORA01ACN4	469.100.000.000,00	12.020.687.500,00	10,25%
SIMORA01BCN4	30.900.000.000,00	849.750.000,00	11%
Total	500.000.000.000,00	12.870.437.500,00	

Salinan bukti pembayaran tersebut kami lampirkan bersamaan dengan surat ini.

Demikian yang dapat kami sampaikan dan apabila terdapat informasi yang dibutuhkan mengenai surat ini terkait isu hukum, mohon untuk menghubungi Henry Rizard Rumopa (081310278078- henry.rumopa@moratelindo.co.id atau corsec@moratelindo.co.id) dan sehubungan dengan isu keuangan dan akuntansi mohon untuk menghubungi Genta Andika Putra (081287667934- genta.putra@moratelindo.co.id).

Dear Sirs/Madam,

In order to comply IDX IE, POJK 31, POJK 7, PWA SI IV and KSEI Letter, through this letter we convey that on Februari 2nd, 2022 the 3rd(third) Interest rates of Moratelindo Phase IV Year 2021 Shelf Offering Sukuk Ijarah Series A and Series B has been paid, with details as follows:

A copy of the proof of payment is attached to this letter.

If there is information needed regarding this letter related to legal issues, please contact Henry Rizard Rumopa (081310278078 - henry.rumopa@moratelindo.co.id or corsec@moratelindo.co.id) and related to financial issues and accounting, please contact Genta Andika Putra (081287667934 - genta.putra@moratelindo.co.id).

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Hormat Kami/*Sincerely Yours*,
PT Mora Telematika Indonesia

[signed]

Nama/Name : Henry Rizard Rumopa
Jabatan/Title : Sekretaris Perusahaan/*Corporate Secretary*

Tembusan/CC:

1. Yth. PT Bank KB Bukopin Tbk selaku Wali Amanat Sukuk Ijarah Tahap I, Tahap II, Tahap III dan Tahap IV;
2. Yth. PT Kustodian Sentral Efek Indonesia; dan
3. Arsip

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Aplikasi Setoran/Transfer/Kliring/Inkaso

Deposit/Transfer/Clearing/Collection Application

Bismillahirrahmaanirrahiiim

Kepada PT Bank Syariah Indonesia, Tbk to PT Bank Syariah Indonesia, Tbk

Harap dilakukan transaksi berikut Please do this transaction:

Cabang Branch _____

No.: **1369864**

Tanggal Date 02/02/22

Jenis transaksi
Transaction

Setoran
Deposit

Pindahbukuan
Overbooking

RTGS
RTGS

Kliring-Inkaso
Clearing-Collection

SWIFT
SWIFT

Wesel
Demand Draft

Lainnya
Others

harap ditulis dengan huruf cetak fill in with block letters

VALIDASI Validation

AC64 D 7130566663

PT MORA TELEMATIKA INDONESIA

IDR 12,870,467,500.00

AC64 K IDR1451000010001

Bridging - Bi RTGS - Outgoing

IDR 12,870,437,500.00

834 K PL62703

Fee Transfer RTGS

IDR 30,000.00

KCP JAKARTA CIKINI BSM149113735

PENERIMA
Beneficiary

02 FEB 2022 Penduduk
Resident

02 FEB 2022 Bukan Penduduk
Non-Resident

PENGIRIM
Applicant

Penduduk
Resident

Bukan Penduduk
Non-Resident

Nasabah
Customer

Bukan Nasabah
Walk in Customer

Nama
Name

KSEINDO

Nama
Name

PT MORA TELEMATIKA INDONESIA

Bank
Bank

Alamat & Nomor Telepon
Address & Telephone Number

PT KUSTODIAN SENTRAL EFEK INDONESIA

Alamat & Nomor Telepon
Address & Telephone Number

MATA UANG
Currency

Rupiah
Local Currency

Valuta Asing
Foreign Currency

SUMBER DANA
TRANSAKSI
Source of Fund

Tunai
Cash

Cek/Bilyet giro
Cheque

Debet Rekening:
Debet Account:

71305666113

BERITA UNTUK PENERIMA Message for Beneficiary

INT / MORA 101022022

Bank Tertarik Drawee Bank	Nomor cek/BG Cheque Number	Valuta Currency	Nominal Amount
	CA 583417		

diisi oleh Bank filled out by bank

Jumlah Transfer Amount of Transfer

Komisi Commission

Biaya Pengiriman SWIFT/RTGS/SKN

Biaya Koresponden Correspondent

Sub Total

Kurs Rate

Total

02 FEB 2022

Jumlah
Amount
Terbilang
in words

12.870.437.500

Dua Belas Miliar Delapan Ratus Tujuh Puluh Juta Empat Ratus Tiga Puluh Tujuh Ribu Lima Ratus Rupiah

BIAYA TRANSAKSI
Handling Charge

Tunai
Cash

Debet Rekening:
Debet Account:

71305666113